

User Manual For GPs

es

01.02.2022 22:20

ems, taking
ts. Love the

Daisy K. reviewed [Aurora Medicare](#)

 Verified



15.01.2023 14:30

I had been with Dr Kalkat's Surgery before it has become Aurora Medicare, meeting with Dr John when I had extreme sleeping disorder I realised how caring he was from the first appointment, he did several tests and tried to..

Yasin Kul

 Verified

I had a pain
appointme
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How to register your GP?

- 1 Visit “forgps.gpratings.uk” to register your GP.
- 2 Click on “[Book a Demo](#)” button.



Login

Book a Demo



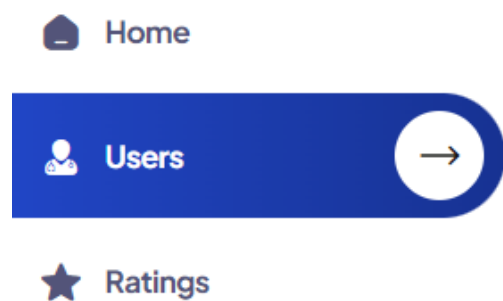
- 3 The demo for will appear on your screen.

A screenshot of the 'Book a Demo' form on the GP Ratings website. The form is a white modal window with a blue header and footer. The header contains the text 'Book a Demo' and a close 'X' button. The form fields are: 'First Name' (placeholder: 'Write your first name..'), 'Last Name' (placeholder: 'Write your last name..'), 'Phone Number' (placeholder: 'Write your phone number..'), and 'Email Address' (placeholder: 'Write your email address..'). Below these fields is a checkbox labeled 'Are you a human? *' with the text 'I am human' next to it. To the right of the checkbox is the hCaptcha logo and 'Privacy - Terms' link. At the bottom of the form is a large blue button labeled 'Book a Demo'. The background of the screenshot shows the website's header with the 'GP Ratings For GPs' logo, a 'Login' link, and a 'Book a Demo' button with a right arrow icon. There is also a navigation menu with five stars and a smiley face icon.

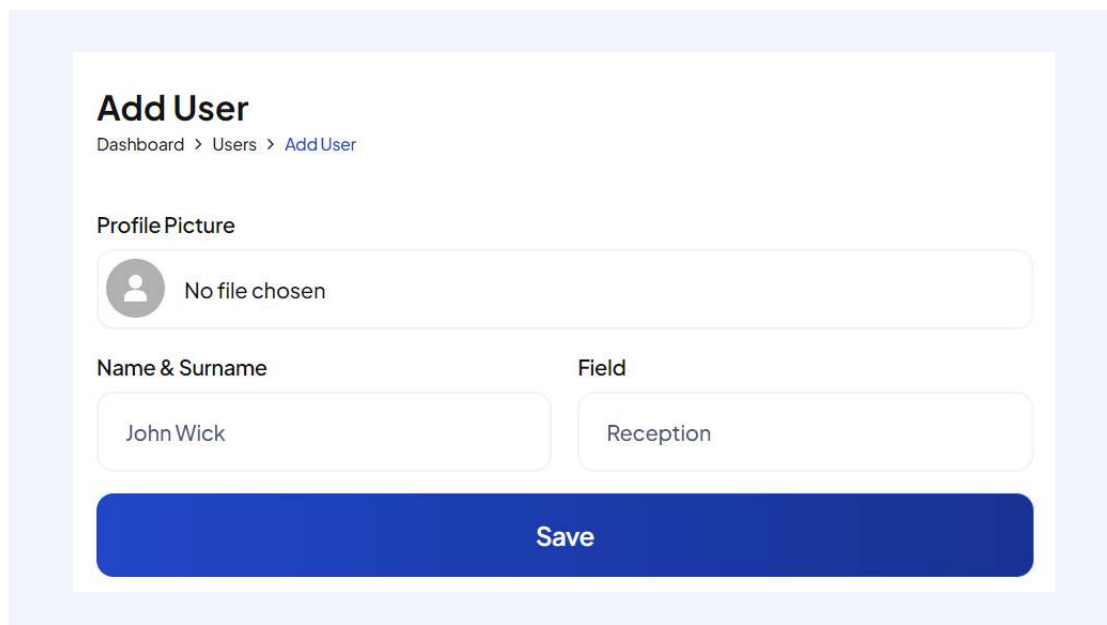
- 4 Fill out the form and book a demo with our team and one of our representative will get in touch with you to demonstrate benefits of our platform.

How to add/update a user?

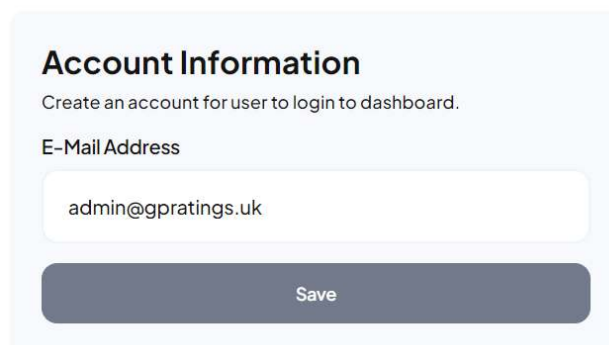
- 1 On your dashboard menu click on the users tab.



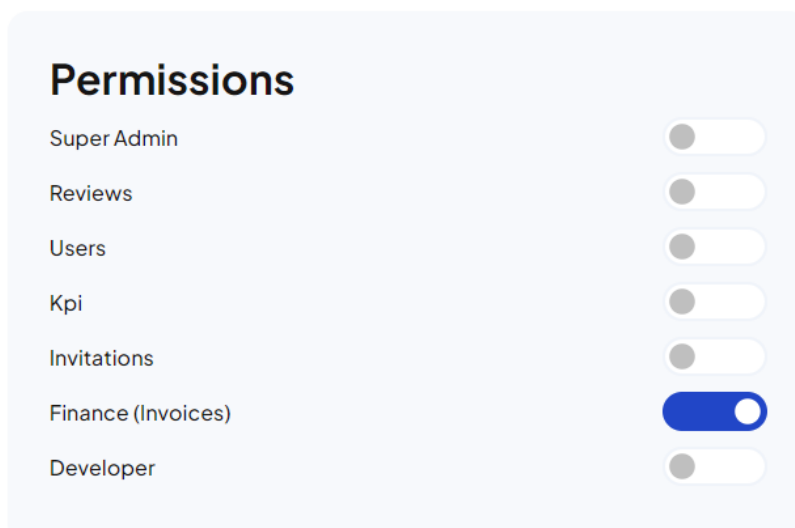
- 2 Click on “add user” button and the user form will appear.

A screenshot of the 'Add User' form. The title is 'Add User' with a breadcrumb trail 'Dashboard > Users > Add User'. There is a 'Profile Picture' field with a person icon and the text 'No file chosen'. Below that are two input fields: 'Name & Surname' containing 'John Wick' and 'Field' containing 'Reception'. At the bottom is a large blue 'Save' button.

- 4 The user will be added to your GP, if you want to give the user to access the dashboard fill out the email for the user, the credentials will bent to user’s email address.

A screenshot of the 'Account Information' form. The title is 'Account Information' with the subtitle 'Create an account for user to login to dashboard.'. There is an 'E-Mail Address' field containing 'admin@gpratings.uk'. At the bottom is a grey 'Save' button.

- 5 By default the user will have access to invoices only, if you want to grant user to access the other sections of your GP, you need to provide them by turning on/off.



Definitions of Roles and Permissions

Super Admin

Has access to every section of the dashboard.

Reviews

Has access to ratings, able to reply to ratings and create/edit response templates..

Users

Has access to users and able to create users.

KPI:

Has access to KPI section to analyse performance.

Invitations

Has access to invitations , able to send manual invitation and upload batch invitation files.

Finance

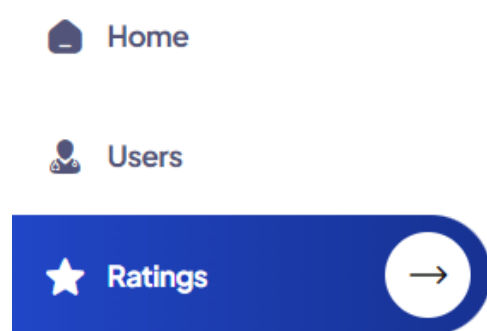
Has access to invoices to download and view.

Developer

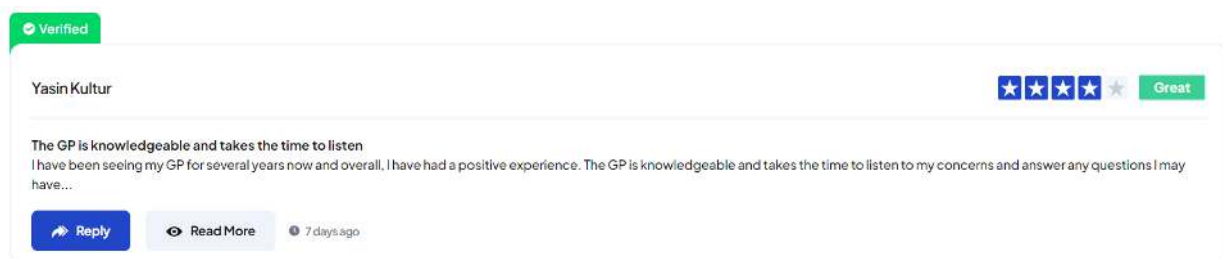
Has access to widgets and Restful API services.

How to reply to your ratings?

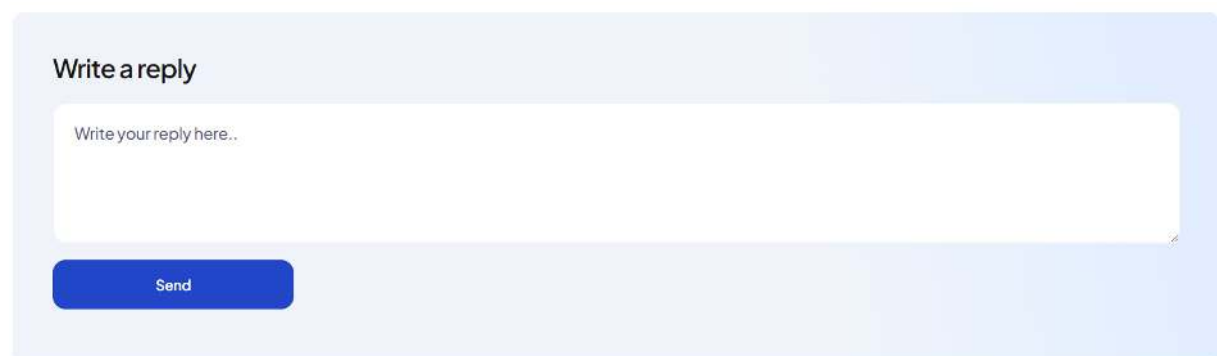
- 1 Login to your dashboard and click on ratings tab on the menu.



- 2 Click on the reply button for rating you want to reply.

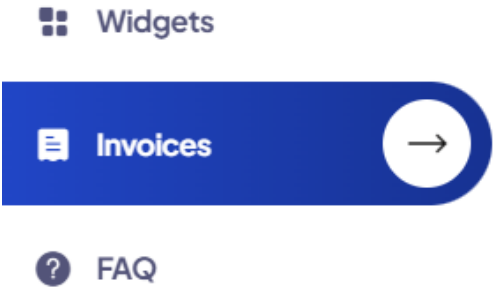


- 5 The full detailed rating will appear on your screen, at the bottom of the page find the section for you to reply to rating and click on send button.

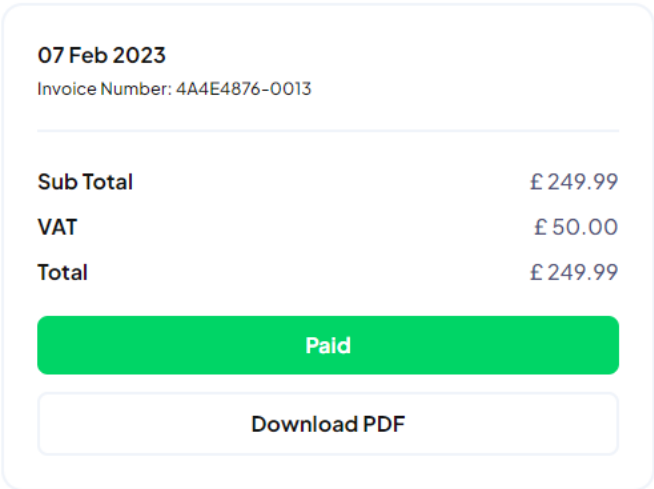


How to view and download your invoices?

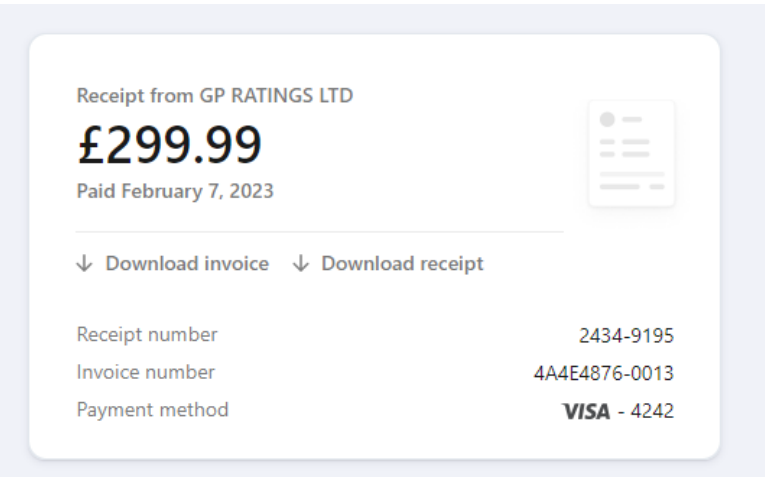
1 Login to your dashboard and click on invoices tab on the menu.



2 The invoices will appear on your screen, you can easily view your invoice and download the receipts.

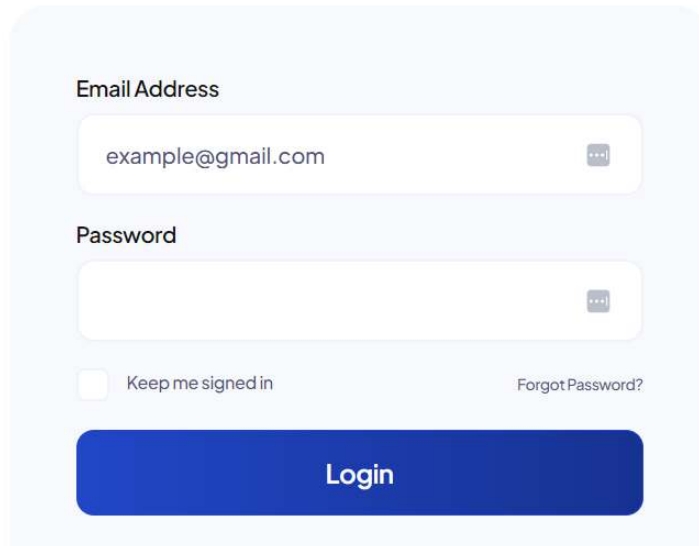


3 Click on Download PDF button to view your download links.



How to reset the password?

- 1 Click on the login button on For GPs application.

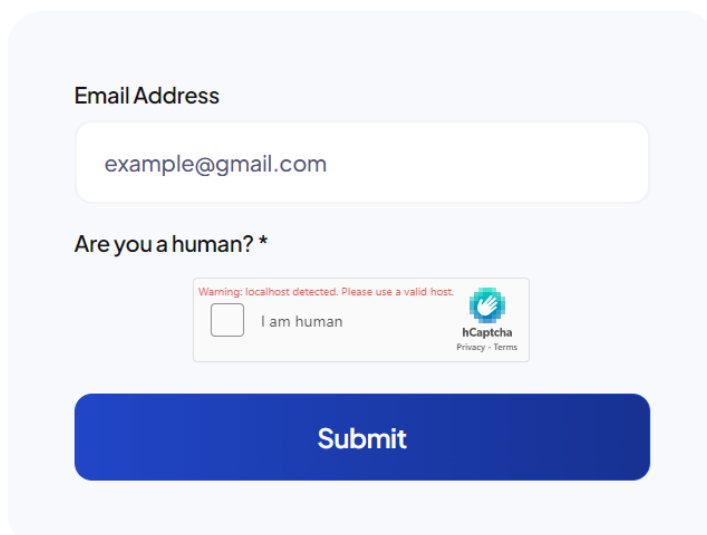


The screenshot shows a login form with the following elements:


- Email Address:** A text input field containing "example@gmail.com" with a clear button (X) on the right.
- Password:** A text input field with a clear button (X) on the right.
- Keep me signed in**
- [Forgot Password?](#)
- Login** button

- 2 Click on the forgot password link and the form will appear, fill the form with email address of the user and click on submit button, then the user will receive a reset password link to reset the password.

Write your email address to reset your password

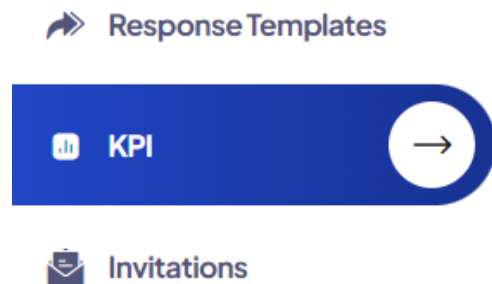


The screenshot shows a forgot password form with the following elements:

- Email Address:** A text input field containing "example@gmail.com".
- Are you a human? ***
- I am human**
- Warning: localhost detected. Please use a valid host.
-  **hCaptcha**
Privacy - Terms
- Submit** button

How to analyse your KPI?

- 1 Click on the KPI tab on the dashboard menu.



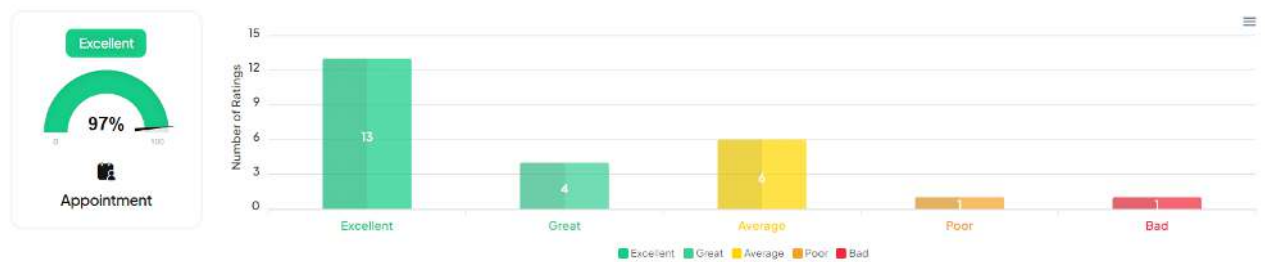
- 2 View your segmented scores and identify the areas of improvement for your practice.

KPI

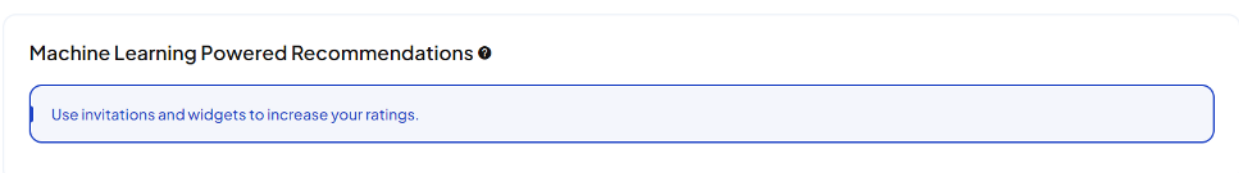
Dashboard > KPI

22 patient recommends your GP to their friends and family members.

1 patient does not recommend your GP to their friends and family members.

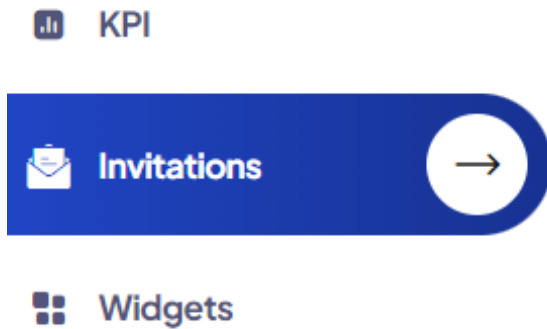


- 3 View your machine learning powered recommendations.

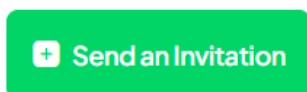


How to send an manual invitation?

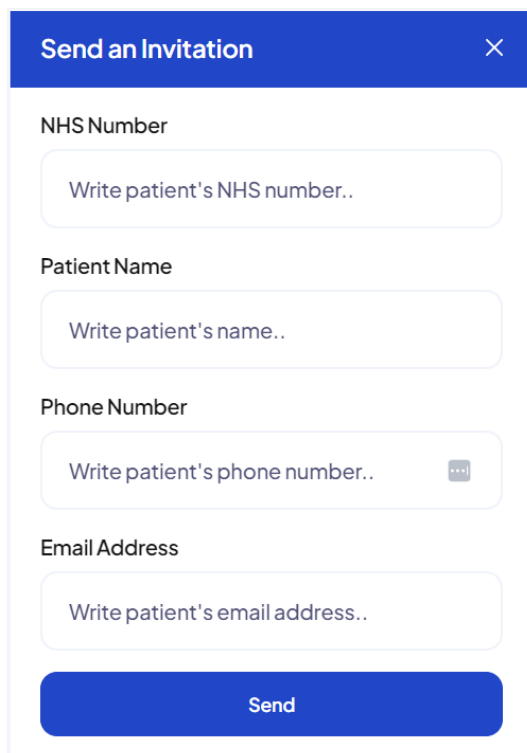
- 1 Click on the invitations tab on the dashboard menu.



- 2 Click on the send an invitation button.



- 2 The form will appear, fill the form with patient information and click on send button.

A screenshot of a 'Send an Invitation' form. The form has a blue header with the title 'Send an Invitation' and a close button (X). The form contains four input fields: 'NHS Number' with a placeholder 'Write patient's NHS number..', 'Patient Name' with a placeholder 'Write patient's name..', 'Phone Number' with a placeholder 'Write patient's phone number..' and a phone icon, and 'Email Address' with a placeholder 'Write patient's email address..'. At the bottom of the form is a blue 'Send' button.

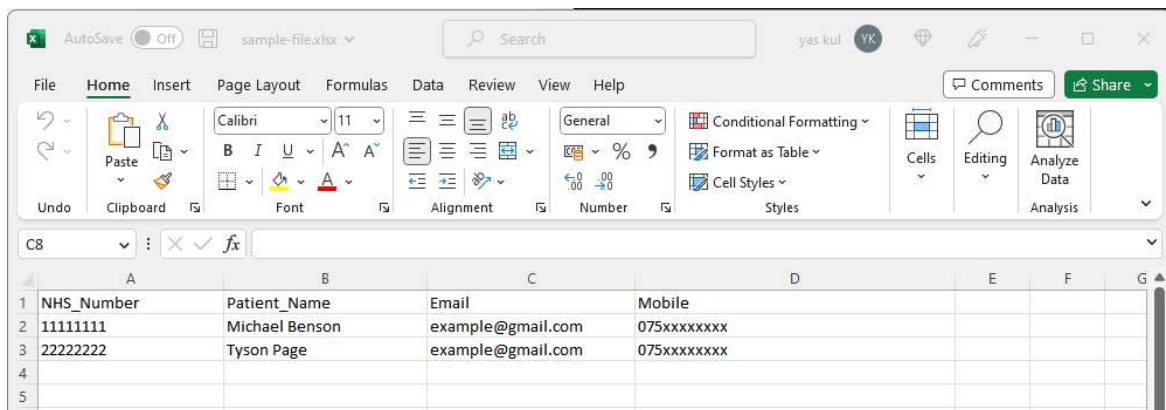
How to upload a batch file for invitations?

KPI

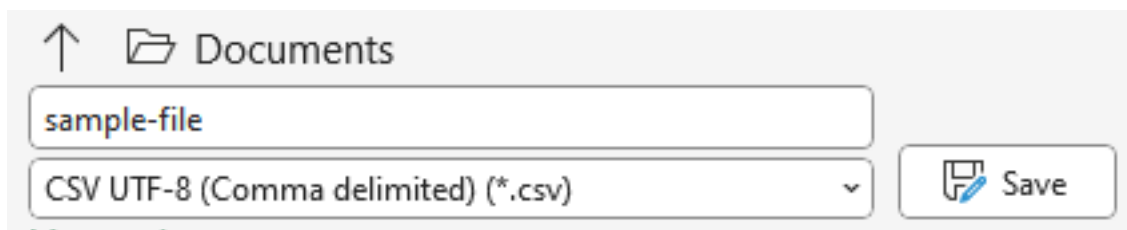
Invitations

Widgets

- 2 Download and open the sample excel file for batch invitations.



- 3 Update the excel file with your patient information and save it as CSV file. Click on File > Save As and select CSV UTF8 file type.



- 4 Upload the CSV file by clicking batch invitations > upload a batch file button and click on submit button.

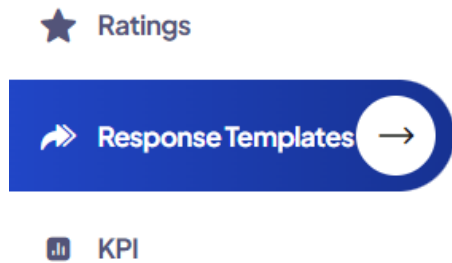
Choose file

Both SMS Email

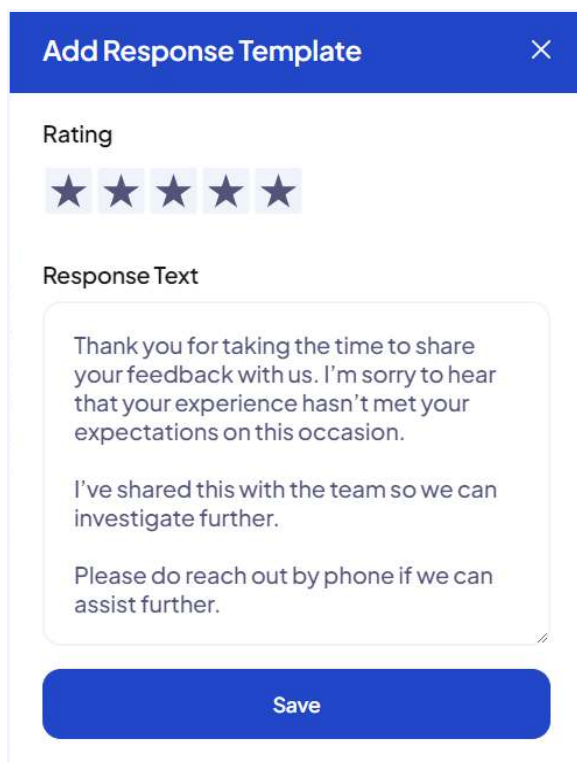
Submit

How to create a response template?

- 1 Click on the response templates tab on the dashboard menu.



- 2 Select the rating for the response to be sent automatically and click on save button.

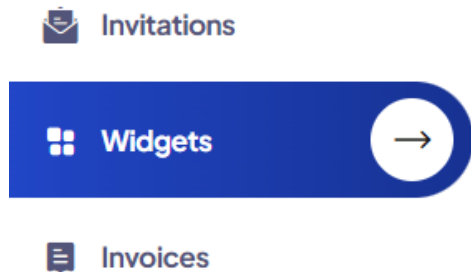
A screenshot of a dialog box titled 'Add Response Template' with a close button (X) in the top right corner. The dialog contains a 'Rating' section with five star icons, all of which are filled. Below the stars is a 'Response Text' section with a text area containing the following text: 'Thank you for taking the time to share your feedback with us. I'm sorry to hear that your experience hasn't met your expectations on this occasion. I've shared this with the team so we can investigate further. Please do reach out by phone if we can assist further.' At the bottom of the dialog is a blue button labeled 'Save'.

- 3 You can change the message for saved response templates by clicking on edit button or delete the response template.

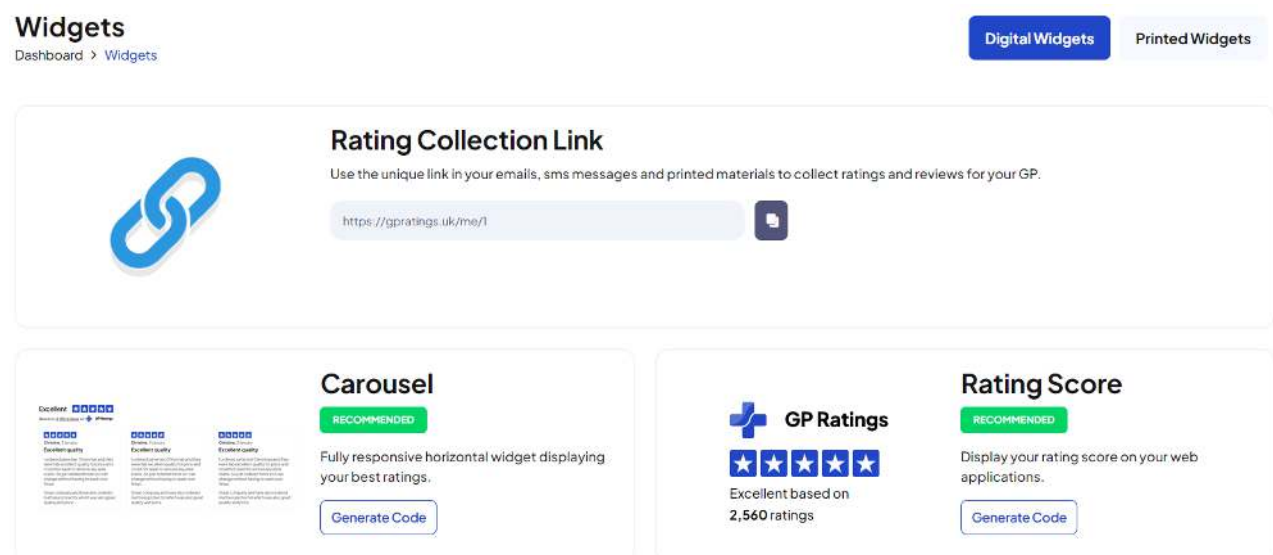


How to create a widget for your website?

- 1 Click on the widgets tab on the dashboard menu.



- 2 Select the widget style for your website.

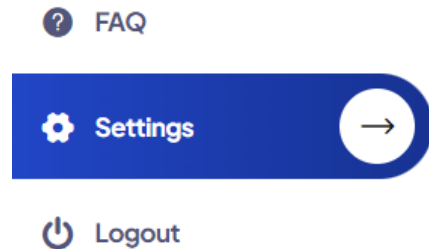


- 3 Click on generate code button to copy the code and paste it to your website and set the targetElement variable to your div id where you want widget to appear.

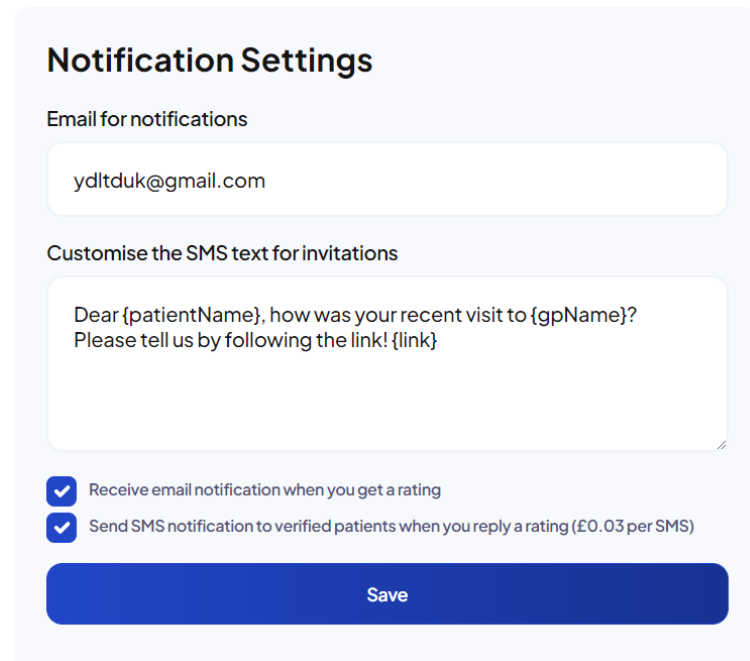


How to modify the SMS text for invitations?

- 1 Click on the settings tab on the dashboard menu.



- 2 You must be logged in as root user or have Super Admin permission to change the SMS text for invitations.

A screenshot of the 'Notification Settings' form. The form has a title 'Notification Settings' and a section for 'Email for notifications' with a text input field containing 'ydltduk@gmail.com'. Below this is a section for 'Customise the SMS text for invitations' with a text area containing the text: 'Dear {patientName}, how was your recent visit to {gpName}? Please tell us by following the link! {link}'. At the bottom, there are two checked checkboxes: 'Receive email notification when you get a rating' and 'Send SMS notification to verified patients when you reply a rating (£0.03 per SMS)'. A blue 'Save' button is at the bottom of the form.

- 3 Modify the text and click on save button.

- 4 Variables that can be used in the text:

{patientName} : Patient's name

{gpName} : Your GP practices name

{link} : Auto generated invitation link in the platform, required.

Anything Else?



Get in touch with us by writing to help@gratings.co.uk
or alternatively you can call us on 02080048077